

INVESTMENT POLICY

The Charity's aim is to maximise the total investment return on its investments (within appropriate risk parameters) and with due reference to the responsibilities of the Trustees for the assets of the Charity. The objective is to generate a growing income to support its charitable activities in future years while preserving or growing the value of the total investments in the medium term, recognizing the cyclical nature of investment markets.

The Trustees appoint a registered Independent Financial Adviser to propose suitable medium term investments, to monitor and report on the total portfolio, and to suggest suitable adjustments where necessary.

28th September 2016